

Personal Accident & Illness claim form

**Please help us to help you by:**

- completing all relevant questions in full as this can avoid the need for further enquiry and possible delay in settling your claim
- enclosing evidence of the amount(s) you are claiming (receipts, invoices, proofs or certificates)
- signing and dating page 2 & 3 of this form

**Insurance fraud is a crime – please ensure all information is correct**

**1. Policyholder(s) details**

Policy number	<input type="text"/>	Claim number (If known)	<input type="text"/>
Full name	(Mr, Mrs, Miss, Ms)		
Postal address			Date of birth / /
Telephone numbers	Home	Business	Mobile
Email	Home	Business	
Occupation	Employer		

**2. Insured persons details**

Full name	(Mr, Mrs, Miss, Ms)		
Postal address			Date of birth / /
Telephone numbers	Home	Business	Mobile
Email	Home	Business	
Occupation	Employer		

**3. Accident/Illness details**

1. Place, date and time of accident or when first taken ill

Place

Date  /  /  Time:  :  am/pm

2. Please describe the nature and extent of injuries or illness


**Notes:** Any claim for non-physical conditions will require a diagnosis and report by a registered psychiatrist.

Have you ever suffered the same or similar injury or illness before? ..... YES NO

If Yes, please give the details and dates below


Were you off work? YES NO How long for?

Did you see a doctor for this previous injury/illness? ..... YES NO

If Yes, please provide name and address of doctor below


#### 4. Treatment details

1. Name and address of the doctor whom you are attending

Name and address of your usual doctor (over the past 5 years)  
if different from the one you are attending now



Name and address of any other doctor / treatment person  
for this accident/illness

Name and address of any specialist attended for this  
accident/illness



2. Are/were you hospitalised?..... YES NO

If Yes, please provide name of hospital

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#### 5. Claim Details

1. On which date did you cease work?..... / /

2. Are you able to attend to any portion of your business affairs?..... YES NO  
If Yes, what are you able to do and for how many hours each day?


3. On which date do you estimate you will be able to resume the whole of your usual occupation? / /

4. Are you claiming, or entitled to claim, compensation from any other source?..... YES NO

If Yes - please give details (i.e. ACC / Income Support)

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- please provide confirmation of your gross income, certified by an accountant

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If No, why did you not claim?


(Attach ACC or Income Support Payment Advice)

#### 6. Direct crediting authority

If your claim is accepted and there are payment(s) to you, we can pay this amount direct into your bank account by direct credit. If you would like us to make this direct credit, please complete the details below. You will be advised if a payment has been made following acceptance of your claim.

Do you wish to use this facility? YES NO

Name of Account

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I/We authorise payment to be made into this bank account. (Please attach a deposit slip.)

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Bank

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Branch

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Account Number

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Suffix

#### 7. Declaration/Privacy Act 1993/ Insurance Claims Register

I/We declare that to the best of my/our knowledge and belief these particulars are complete and correct.

I/We

- (a) agree to give any further information that may be required;
- (b) understand you require this personal information, which will be retained by you at 145-147 Worcester Street, Christchurch before you can evaluate my/our claim;
- (c) authorise the disclosure of this personal information regarding this claim to other parties;
- (d) authorise the obtaining by you from any other party personal information about me/us that is in your view relevant to this claim;
- (e) authorise the obtaining by you from Insurance Claims Register Limited (ICR Ltd), which holds details of claims made by me/us under policies with other insurers, personal information about me/us that is in your view relevant to this claim;
- (f) authorise you to place details of this claim on the database of ICR Ltd, PO Box 474, Wellington, where it will be retained and be available to other insurance companies to inspect;
- (g) understand that I am/we are entitled to have certain rights of access to and correction of the personal information held by you and ICR Ltd.

The collection of this information is required under the terms of your policy. Failure to provide it may result in your claim being declined.

Signature of the Policyholder	Date / /
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Signature of the person making the claim	Date / /
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## 8. Medical Authority (to be completed in all medical expenses claims)

I hereby agree to give permission to the Insurer to obtain any information they may require relative to the illness/accident as stated herein

Signature of Insured Person	Date / /
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If the claim is admitted by the Insurer, the weekly disablement allowance will, usually, be paid in progress payments up to the date on which the medical certificate has been signed. **No advance payments will be made.**

**Note:** The doctor should be informed that they will be required to fill in, free of expense to the Company, a certificate which may be sent to them from our office.

## MEDICAL CERTIFICATE

To establish a claim, the insured person must obtain and forward to the Company, at their own cost, a certificate from a duly qualified and registered medical practitioner.

In the case of non physical conditions a registered psychiatrist's report and diagnosis is required.

The medical practitioner is requested to complete the following details:

### 1. Patient details

Patient's name in full:		Gender <b>M / F</b>
Address		
Occupation		Date of birth / /

### 2. Accident / Illness details

1. When did you first attend the patient for this injury or illness

Date / /	Time : am/pm
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When, in your opinion, did the symptoms first appear?

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2. Are you their usual Doctor?

YES	NO
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If yes, how long have you known them?

Years	months
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3. What is the exact nature of the illness or injury

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What is the extent of the injuries/illness sustained. (If a hand, arm, leg or foot, please state whether it is **right** or **left**).

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Region of injury(ies)

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4. Have they ever suffered from the same, or similar ailment before?.....

YES	NO
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If Yes, when?

/ /
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Did it require time off work?

YES	NO
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How long for?

/ /
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5. Have they ever suffered, or are now suffering, from any constitutional or other illness or physical infirmity? .....

YES	NO
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If Yes, please state the nature of the illness, disease or infirmity and to what extent it has operated to prolong the disablement of this current condition

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6. What is the degree of disablement from usual occupation or business?

Total – unable to do any part of business

Partial – please state degree and which duties unable to perform below

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7. If partial, how many hours per week can the patient be expected to work?

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8. Are there any other contributing factors e.g. availability of work, depression, etc.

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### 3. Claim details

1. For which period has the patient been totally disabled to date?

From	to
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For which period has the patient been partially disabled to date?

From	to
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2. How long, in your opinion, will disability continue?

Totally	months / weeks / days
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(indicate which applies)

Partially	months / weeks / days
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3. When will patient be referred to specialist?

Name and address of specialist


If available please, enclose copies of any specialist opinions.

4. Has/will the patient require hospitalisation?.....

YES	NO
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If Yes, where and for how long?


### 4. Declaration

I certify that I have, by personal examination, satisfied myself that the patient has sustained the illness/injuries described above and that the foregoing statements are correct;

Name, address, and qualifications of medical practitioner completing this form **(please print)**

Name

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Address

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Qualifications

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It is essential, in the interest of the patient, that this form be completed as fully as possible so we may assess the amount payable fairly and quickly.

	Date	/	/
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**Doctor or Medical Practitioner Signature**

### Privacy Act 1993

This information is being collected and will be held by Anthony Runacres & Associates Limited (Anthony Runacres & Associates) and the Insurer. It is intended for use by Anthony Runacres & Associates and the Insurer's employees who require access to this information for administering the claim. Your patient has authorised Anthony Runacres & Associates and the Insurers to collect this personal information from you.

